

**Instructions**

All candidates must complete Boxes A, B, C, D, E and F and Schedule 1. All candidates must complete Schedules 2, 3 and 4 as appropriate. Candidates who receive contributions or incur expenses in excess of \$10,000 must also attach an Auditor’s Report.

All surplus funds (after any refund to the candidate or his or her spouse) shall be paid immediately over to the clerk who was responsible for the conduct of the election.

For the campaign period from (day candidate filed nomination)	YYYY	MM	DD	to	YYYY	MM	DD
	2010	8	31		2010	12	31

- Primary filing reflecting finances to December 31 (or 45<sup>th</sup> day after voting day in a by-election)
- Supplementary filing including finances after December 31 (or 45<sup>th</sup> day after voting day in a by-election)

**Box A: Name of Candidate and Office**

Name of Candidate		
Last Name	First Name	Middle Initial
Kang	James	
Mailing Address		
Suite/Unit No.	Street No.	Street Name
	7759	Southwood Drive
City/Town	Province	Postal Code
Niagara Falls	ON	L2H 2X1
Telephone No. (incl. area code)	Fax No.	Email Address
Business	Home	
905-357-3825	905-371-2937	owwb@hotmail.com
Name of office for which the candidate sought election		Ward Name or No. (if any)
City Council		
Name of Municipality		
Niagara Falls		

**Box B: Summary of Campaign Income and Expenses**

1. My spending limit (as issued by clerk) was	\$ 58,446. <sup>30</sup>
2. Surplus (or deficit) from previous election	\$
3. Total contributions received (from Schedule 1)	\$ 9,450. <sup>00</sup>
4. My total campaign expenses that were subject to the spending limit were (from Box C)	\$ 9,450. <sup>00</sup>
5. My total campaign expenses that were not subject to the spending limit were (from Box C)	\$
6. Total of all campaign expenses (from Box C)	\$ 9,450. <sup>00</sup>
7. Election campaign surplus/deficit from current election (from Box E)	\$
8. Contributions refunded to candidate or spouse (from Box E)	\$
9. Amount paid to clerk (from Box E)	\$

**Box C: Statement of Campaign Period Income and Expenses**

From			To			For Candidate
YYYY	MM	DD	YYYY	MM	DD	
2010	8	31	2010	12	31	James Kang

**INCOME**

Candidate's surplus from immediately preceding election released by the clerk	+	\$	
Contributions from candidate	-	\$	150. <sup>00</sup>
Contributions from spouse of candidate	-	\$	
All other contributions	-	\$	9,300. <sup>00</sup>
Revenue from fund-raising functions not deemed a contribution (from Schedule 2, Part III)	-	\$	
Interest income	-	\$	
Other (provide full details)		\$	
1.	+	\$	
2.	+	\$	
3.	+	\$	
<b>Total Campaign Period Income</b>	-	\$	9,450. <sup>00</sup> C1

**EXPENSES (Note: include the value of contributions of goods and services)**

<b>Expenses Subject to Spending Limit</b>			
Advertising	-	\$	2,605.39
Bank charges	-	\$	100.22
Brochures	-	\$	4,299.65
Interest on loan	-	\$	
Inventory contributed to candidate's campaign (Schedule 3)	-	\$	
Meetings hosted	-	\$	2,444.74
Nomination filing fee	-	\$	
Office expenses	-	\$	
Phone and/or Internet	-	\$	
Salaries and benefits/honoraria/professional fees	-	\$	
Signs	-	\$	
Other (provide full details)		\$	
1.	+	\$	
2.	+	\$	
3.	+	\$	
<b>Subtotal</b>	-	\$	9,450. <sup>00</sup> C2

**Expenses Not Subject to Spending Limit**

Accounting and audit	-	\$	
Costs of fund-raising function (from Schedule 2, Part IV)	-	\$	
Expenses related to compliance audit	-	\$	
Expenses related to controverted elections	-	\$	
Expenses related to recounts	-	\$	
Voting day party / appreciation notices	-	\$	
Expenses related to candidate's disability (provide details)		\$	
1.	+	\$	
2.	+	\$	
3.	+	\$	
Other (provide full details)		\$	
1.	+	\$	
2.	+	\$	
3.	+	\$	
<b>Subtotal</b>	-	\$	

<b>Total Campaign Period Expenses (C2) + (C3)</b>	-	\$	9,450. <sup>00</sup> C4
<b>Excess (Deficiency) of Income over Expenses (C1) - (C4)</b>	-	\$	0. <sup>00</sup>

**Box D: Statement of Assets and Liabilities as at**

, 20

**Assets**

Cash	- - - - -	+	\$	
Accounts receivable	- - - - -	+	\$	
Value of inventory retained (from Schedule 4)	- - - - -	+	\$	
Other (provide full details)				
1.		+	\$	
2.		+	\$	
3.		+	\$	
<b>Total Assets</b>	- - - - -	=	\$	

**Liabilities and Excess (Deficiency) of Income over Expenses**

Accounts payable	- - - - -	+	\$	
Borrowings, overdraft	- - - - -	+	\$	
Other (provide full details)				
1.		+	\$	
2.		+	\$	
3.		+	\$	
<b>Total Liabilities</b>	- - - - -	=	\$	

**Box E: Statement of Determination of Surplus or Deficit and Disposition of Surplus**

**Part I – Determination of Surplus or Deficit**

Amount of excess (deficiency) of income over expenses (from Box C)	- - - - -	+	\$		<b>E1</b>
Deduct: Any deficit carried forward by the candidate from immediately preceding election if the offices are with respect to the same jurisdiction	- - - - -	-	\$		<b>E2</b>
Surplus (or deficit) for the campaign period (E1) – (E2)	- - - - -	=	\$		
Deduct: Any refund of contributions to the candidate or spouse (only if there is a surplus)	- - - - -	-	\$		
<b>Total Determination</b>	- - - - -	=	\$		<b>E3</b>

**Part II – Disposition of Surplus**

If line E3 shows a surplus, the amount must be paid in trust, at the time the financial statements are filed, to the municipal clerk who was responsible for the conduct of the election.

Surplus paid to the municipal clerk of the municipality of \_\_\_\_\_

**Box F: Declaration**

I, James Kang, a candidate in the municipality of Niagara Falls, hereby declare that to the best of my knowledge and belief that these financial statements and attached supporting schedules are true and correct.

Declared before (clerk or commissioner)

in the CITY OF NIAGARA FALLS

on (yyyy/mm/dd) 2011/02/07

WILLIAM GLEN MATSON, a Commissioner, etc.,  
Deputy Clerk, for the City of Niagara Falls,  
Regional Municipality of Niagara,  
Province of Ontario

[Signature]  
Signature of Clerk or Commissioner

[Signature]  
Signature of Candidate

2011/02/07  
Date Filed in the Clerk's Office (yyyy/mm/dd)

**Schedule 1 – Contributions**

**Part I – Contribution**

Contribution from candidate	- - - - -	+	\$ 150. <sup>00</sup>	
Contribution from spouse	- - - - -	+	\$	
Total from each single contributor totalling more than \$100				
• include all ticket revenue where ticket price exceeds \$100				
• include all goods and services where value exceeds \$100*				
• do not include contributions from candidate or spouse	- - - - -	+	\$ 9,400. <sup>00</sup>	
Total from each single contributor totalling \$100 or less				
• include all ticket revenue where ticket price is \$100 or less				
• include all goods and services where value is \$100 or less*				
• do not include contributions from candidate or spouse	- - - - -	+	\$ 50. <sup>00</sup>	
<b>*Note:</b> Goods and services must also be reported as expenses in Box C				
Less: Contribution returned or payable to the contributor	- - - - -	-	\$ 150. <sup>00</sup>	
Contribution paid or payable to the clerk	- - - - -	-	\$	1A
<b>Total Amount of Contribution</b>	- - - - -	=	\$ 9,450. <sup>00</sup>	
Total contribution from anonymous sources	- - - - -	=	\$	1B
Amount of contributions paid or payable to the clerk (1A) + (1B)	- - - - -	=	\$	

**Part II – List of Contributions from Each Single Contributor Totalling More than \$100**

**Table 1: Monetary contributions from individuals other than candidate or spouse**

Name	Address	Amount
Geun Lea Kim	191 Glengarry Ave. Toronto, ON. M5M 1E1	\$ 300. <sup>00</sup>
Won-Kee Sung	24 Woodside Sq. Fonthill, ON. L0S 1E4	\$ 300. <sup>00</sup>
Daniel Chang	5123 Red Brush Dr. Mississauga ON. L4Z 3Y8	\$ 300. <sup>00</sup>
Marvin Honggi Kim	6119 Main St. Niagara Falls, ON. L2G 6A2	\$ 300. <sup>00</sup>
Jong Ho Eum	1850 Victoria Ave. #617 Toronto, ON. M1R 1T1	\$ 100. <sup>00</sup>
Jae Keun Ryu	166 Carlton St. Toronto, ON. M5A 2K5	\$ 150. <sup>00</sup>
Seh Hoon Song	182 Lawrence Lane, Fonthill, ON. L0S 1E4	\$ 100. <sup>00</sup>
Chung Soo Kim	7663 Woodbine St. Niagara Falls, ON. L2H 1C2	\$ 300. <sup>00</sup>
Jin Young Cho	4299 Queen St. Niagara Falls, ON. L2E 2K9	\$ 300. <sup>00</sup>
Jong Dae Lee	10505 Niagara River Parkway, Niagara Falls, ON. L2E 6S6	\$ 100. <sup>00</sup>
David Lee	14 Dunbar Cres. St. Catharines, ON. L2W 1A6	\$ 300. <sup>00</sup>
Chang Joon Choi	1670 Regional Rd. #81 St. Catharines, ON. L2R 6P1	\$ 200. <sup>00</sup>
Guy-Hyung Woo	6 Blueberry Drive, Hamilton, ON. L8E 4R8	\$ 100. <sup>00</sup>
Won Cho	71 Alysha Way, Maple, ON. L6A 0E5	\$ 200. <sup>00</sup>
Chung Jun You	180 Empress Ave. Willodale, ON. M2N 3T8	\$ 300. <sup>00</sup>
Bum Young Han	30 Deering Cres. North York, ON. M2M 2A3	\$ 300. <sup>00</sup>
Seong-Ui Choi	2631 8 <sup>th</sup> Ave. E. Owen Sound, ON. N4K 6S5	\$ 150. <sup>00</sup>
Woo Hyun Kim	12 Point O'Woods Dr. Concord, ON. L4K 2E2	\$ 200. <sup>00</sup>
Man Sik Yang	140 King St. W. Kitchener, ON. N2G 1A6	\$ 200. <sup>00</sup>
Sah-Yeal Paik	6 Greendowns Dr. Scarborough, ON. M1M 2G7	\$ 100. <sup>00</sup>
Jee Yeun Lee	57 Grave Cres. Toronto, ON. M2J 2C7	\$ 100. <sup>00</sup>
Sung-Kyu Bang	2835 Kingston Rd. Scarborough, ON. M1M 1N2	\$ 100. <sup>00</sup>
<input checked="" type="checkbox"/> Additional information is listed on separate supplementary attachment		<b>Total</b> \$ 4,500. <sup>00</sup>

**Schedule 1 – Contributions**

**Part I – Contribution**

Contribution from candidate	----- +	\$	
Contribution from spouse	----- +	\$	
Total from each single contributor totalling more than \$100			
• include all ticket revenue where ticket price exceeds \$100			
• include all goods and services where value exceeds \$100*			
• do not include contributions from candidate or spouse	----- +	\$	
Total from each single contributor totalling \$100 or less			
• include all ticket revenue where ticket price is \$100 or less			
• include all goods and services where value is \$100 or less*			
• do not include contributions from candidate or spouse	----- +	\$	
<b>*Note:</b> Goods and services must also be reported as expenses in Box C			
Less: Contribution returned or payable to the contributor	----- -	\$	
Contribution paid or payable to the clerk	----- -	\$	1A
<b>Total Amount of Contribution</b>	----- =	\$	
Total contribution from anonymous sources	-----	\$	1B
Amount of contributions paid or payable to the clerk (1A) + (1B)	----- =	\$	

**Part II – List of Contributions from Each Single Contributor Totalling More than \$100**

**Table 1: Monetary contributions from individuals other than candidate or spouse**

Name	Address	Amount
Chan Joong Jung	1487 Simcoe St. N. Oshawa, ON. L1G 4X8	\$ 200. <sup>00</sup>
Duk - Ho Park	7516 Monastery Dr. Niagara Falls, ON. L2H 3A7	\$ 500. <sup>00</sup>
Young Bae Hong	15 Leafield Dr. Scarborough, ON. M1W 2R2	\$ 100. <sup>00</sup>
Dong Hern Shin	85 Devonridge Cres. Scarborough, ON. M1C 5B1	\$ 100. <sup>00</sup>
Seung - Pyo Lee	139 Louth St. St. Catharines, ON. L2S 2R4	\$ 100. <sup>00</sup>
Jong Min Pai	921 Innisfil Beach Rd. Innisfil, ON. L9S 1Y3	\$ 300. <sup>00</sup>
Jin Woong Kim	9 Larchwood Dr. St. Catharines, ON. L2T 2H4	\$ 300. <sup>00</sup>
Hyeong - Rae Cho	56 Amiens Rd. Scarborough, ON. M1E 3S8	\$ 150. <sup>00</sup>
Soo Hyun Kim	7139 Parkside Rd. Niagara Falls, ON. L2H 3L6	\$ 100. <sup>00</sup>
Yoon Do Chung	Apt 1911 - 45 Carlton St. Toronto, ON. M5B 2H9	\$ 150. <sup>00</sup>
Dong - Hwan Uhm	7572 Lundy's Lane, Niagara Falls, ON. L2H 198	\$ 200. <sup>00</sup>
Yoonsik Lim	17 Cayuga St. N. Cayuga, ON. N0A 1E0	\$ 300. <sup>00</sup>
Kyungyoon Baek	2199 North Ridge Trail, Oakville, ON. L6H 5M3	\$ 300. <sup>00</sup>
Jaeil Joo	2408 Glenwood School Drive, Burlington, ON. L7R 3S1	\$ 100. <sup>00</sup>
Myung - Haon Kim	767 Davis Dr. Newmarket, ON. L3Y 2R2	\$ 200. <sup>00</sup>
Hogeun Lee	4470 Lee Ave. Niagara Falls, ON. L2H 1M6	\$ 100. <sup>00</sup>
Ann Kim	215 Garrison Rd. Fort Erie, ON. L2A 1M6	\$ 200. <sup>00</sup>
In Kwun Kim	60 Margery Rd. Welland, ON. L3B 2P6	\$ 100. <sup>00</sup>
Woon - Hyoung Cho	120 Strathcona Ave N Unit 721, Hamilton, ON. L8K 3J5	\$ 100. <sup>00</sup>
Kyung - Man Bae	#14421 Oldscugog Rd. Blackstock, ON. L0B 1B0	\$ 150. <sup>00</sup>
Jin Huh	2290 Lakeshore Rd. W. #1, Oakville, ON. L6L 1H3	\$ 100. <sup>00</sup>
Youn Hocho	850 King St. W. Unit 18, Oshawa, ON. L1J 2L5	\$ 100. <sup>00</sup>
<input checked="" type="checkbox"/> Additional information is listed on separate supplementary attachment		<b>Total</b> \$ 3,950. <sup>00</sup>







**Table 2: Monetary contributions from unions or corporations**

Name (Legal and Carrying on Business As)	Address	President or Business Manager	Cheque Signatory	Amount
Ben Jung Chick Sexing Inc.	8457 Keikooop Cres. Niagara Falls, ON. L2H 3J7	Yoo Bum Jung		\$ 300. <sup>00</sup>
				\$
				\$
				\$
				\$
				\$
				\$
				\$
<input type="checkbox"/> Additional information is listed on separate supplementary attachment				<b>Total</b> \$ 300. <sup>00</sup>

**Table 3: Contributions in goods or services (Note: must also be reported as expenses in Box C)**

Name	Address	Goods or Services	Amount
			\$
			\$
			\$
			\$
			\$
			\$
			\$
			\$
<input type="checkbox"/> Additional information is listed on separate supplementary attachment			<b>Total</b> \$

**Total Part II Contributions**

\$
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**Schedule 2 – Fund-Raising Function**

Additional schedule for each event or activity held is/are listed on separate supplementary attachment(s)

Date			Description of event or activity
YYYY	MM	DD	

Admission charge (per person)\* (may not exceed individual contribution limit) - - - - - \$  **2A**  
 \*If admission charge per person is not consistent, attach complete breakdown of all ticket sales.  
 Number of tickets sold - - - - -  **2B**

**Part I – Ticket Revenue**

Lines: (2A) x (2B) (include in Schedule 1) - - - - - = \$

**Part II – Other Revenue Deemed A Contribution**

Provide full details (e.g., revenue from goods sold in excess of fair market value)

1.	-	-	-	+	\$	<input type="text"/>
2.	-	-	-	+	\$	<input type="text"/>
3.	-	-	-	+	\$	<input type="text"/>
4.	-	-	-	+	\$	<input type="text"/>
5.	-	-	-	+	\$	<input type="text"/>
6.	-	-	-	+	\$	<input type="text"/>
7.	-	-	-	+	\$	<input type="text"/>
8.	-	-	-	+	\$	<input type="text"/>
<b>Total Part II Revenue (include in Schedule 1)</b>					=	\$ <input type="text"/>

**Part III – Other Revenue Not Deemed A Contribution**

Provide full details (e.g., contributions of \$10 or less; revenue from refreshment sold at cost)

1.	-	-	-	+	\$	<input type="text"/>
2.	-	-	-	+	\$	<input type="text"/>
3.	-	-	-	+	\$	<input type="text"/>
4.	-	-	-	+	\$	<input type="text"/>
5.	-	-	-	+	\$	<input type="text"/>
6.	-	-	-	+	\$	<input type="text"/>
7.	-	-	-	+	\$	<input type="text"/>
8.	-	-	-	+	\$	<input type="text"/>
<b>Total Part III Revenue (include in Box C)</b>					=	\$ <input type="text"/>

**Part IV – Expenses Related to Fund-Raising Function**

Venue - - - - -	-	-	-	-	+	\$	<input type="text"/>
Event advertising - - - - -	-	-	-	-	+	\$	<input type="text"/>
Food and drink - - - - -	-	-	-	-	+	\$	<input type="text"/>
Entertainment - - - - -	-	-	-	-	+	\$	<input type="text"/>
Other (provide full details)							
1.	-	-	-	+	\$	<input type="text"/>	
2.	-	-	-	+	\$	<input type="text"/>	
3.	-	-	-	+	\$	<input type="text"/>	
4.	-	-	-	+	\$	<input type="text"/>	
5.	-	-	-	+	\$	<input type="text"/>	
6.	-	-	-	+	\$	<input type="text"/>	
7.	-	-	-	+	\$	<input type="text"/>	
8.	-	-	-	+	\$	<input type="text"/>	
<b>Total Part IV Expenses (include in Box C)</b>					=	\$ <input type="text"/>	

**Schedule 3 – Inventory of Campaign Goods and Materials (from Previous Campaign)  
Used in Candidate’s Campaign**

Description	Date Acquired (yyyy/mm/dd)	Supplier	Unit Value	Quantity	Total Value
			\$		\$
			\$		\$
			\$		\$
			\$		\$
			\$		\$
			\$		\$
			\$		\$
			\$		\$
			\$		\$
			\$		\$
			\$		\$
			\$		\$
			\$		\$
			\$		\$
<b>Total Value of Inventory from Previous Campaign Used in Candidate’s Campaign</b>					<b>\$</b>

**Schedule 4 – Inventory of Campaign Goods and Materials at The End of Campaign**

Description	Date Acquired (yyyy/mm/dd)	Supplier	Unit Value	Quantity	Total Value
			\$		\$
			\$		\$
			\$		\$
			\$		\$
			\$		\$
			\$		\$
			\$		\$
			\$		\$
			\$		\$
			\$		\$
			\$		\$
			\$		\$
			\$		\$
			\$		\$
			\$		\$
<b>Total Value of Inventory of Campaign Goods and Materials</b>					<b>\$</b>

**Auditor's Report****Municipal Elections Act, 1996 (Section 78)**

A candidate who has received contributions or incurred expenses in excess of \$10,000 must attach an auditor's report. The report must be done in accordance with generally accepted auditing standards and must:

- set out the scope of the examination
- provide an opinion as to the completeness and accuracy of the financial statement and whether it is free of material misstatement

Professional Designation of Auditor

Municipality			Date (yyyy/mm/dd)		
Contact Person Last Name		First Name		Licence No.	
Address Suite/Unit No.	Street No.	Street Name			
City/Town			Province	Postal Code	
Telephone No. (incl. area code) ext.		Fax No.	Email Address		